

PROsumer.NET

Networking European Technology Platforms addressing Design-based Consumer Goods Industries and Related Research and Technology Fields

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Design-based Consumer Goods Industry

Included:

- Textiles and clothing
- Leather and footwear products
- **Sporting** & playing goods, toys
- Interior products made of different materials such as furniture, sanitary products, floor, wall and window coverings
- Table, kitchen and glassware
- Spectacles, watches, jewellery
- Bags and accessories
- Various wellness, cosmetic and beauty products
- Design-oriented packaging of these and other products

No included:

- Motor vehicles
- Consumer electronics
- White goods



CG - Economic Figures

EU-27, based on EUROSTAT data 2006

% of total manufacturing industry

Industry Turnover	~500 bn €	7.5%
Economic Value Added	150+ bn €	8.5%
Employment	~5 million	15.5%
Number of Companies	> 500,000	22.0%
Capital Investment	~18 bn €	7.5%

Lutz Walter, Euratex, 1st PROsumer.NET public seminar, 22 June 2011, Brussels



Partners

•European Apparel and Textile Confederation (EURATEX), Project

Coordinator

- •<u>Consiglio Nazionale delle Ricerche Istituto di Tecnologie Industriali e</u> <u>Automazione (CNR-ITIA)</u>
- •<u>Federation of the European Sporting Goods Industry (FESI)</u> & <u>European</u> <u>Platform for Sports and Innovation (EPSI)</u>
- •INESC Porto Instituto de Engenharia de Sistemas e Computadores do Porto
- •Forest-Based Sector Technology Platform FTP sprl
- Deutsche Institute für Textil- und Faserforschung Denkendorf (DITF)
- •Instituto Tecnológico del Calzado y Conexas (INESCOP)
- •Institut Français du Textile et de l'Habillement (IFTH)
- •Treviso Tecnologia (TT)
- •INSTITUTO DE BIOMECÁNICA DE VALENCIA (IBV)



Rationale for the PROsumer.NET Initiative

Design-based consumer goods industry:

- is a vital and vibrant part of the EU economy
- is highly creative & innovative
- is a strong user of advanced technologies
- has common research and technological development needs
- innovation challenges need appropriate political action
- Fragmentation has prevented effective communication of these needs in the past



Results of PROsumer.NET should ensure a joint strong contribution of Consumer Goods industries to EU research, innovation and industrial policies



Common socio-economic drivers & challenges

Safety & sustainability in production and consumption

Health, well-being & activity of an aging & individualising population

Satisfying needs & desires of a growing global consumer class







Lutz Walter, Euratex, 1st PROsumer.NET public seminar, 22 June 2011, Brussels



Common Strategic Research Themes

- SRT1 (Multi)functional products for specific applications and uses
- SRT2 Intelligent manufacturing & the smart value chain
- SRT3 New design and product lifecycle concepts
- SRT4 Customisation, Personalisation & Consumer Empowerment









Common innovation-related issues

- EDUCATION Preserving & enhancing knowledge & skills
- **OPERATIONAL FRAMEWORK** Regulation, standardisation & best practises
- FINANCE Access to research and innovation funding







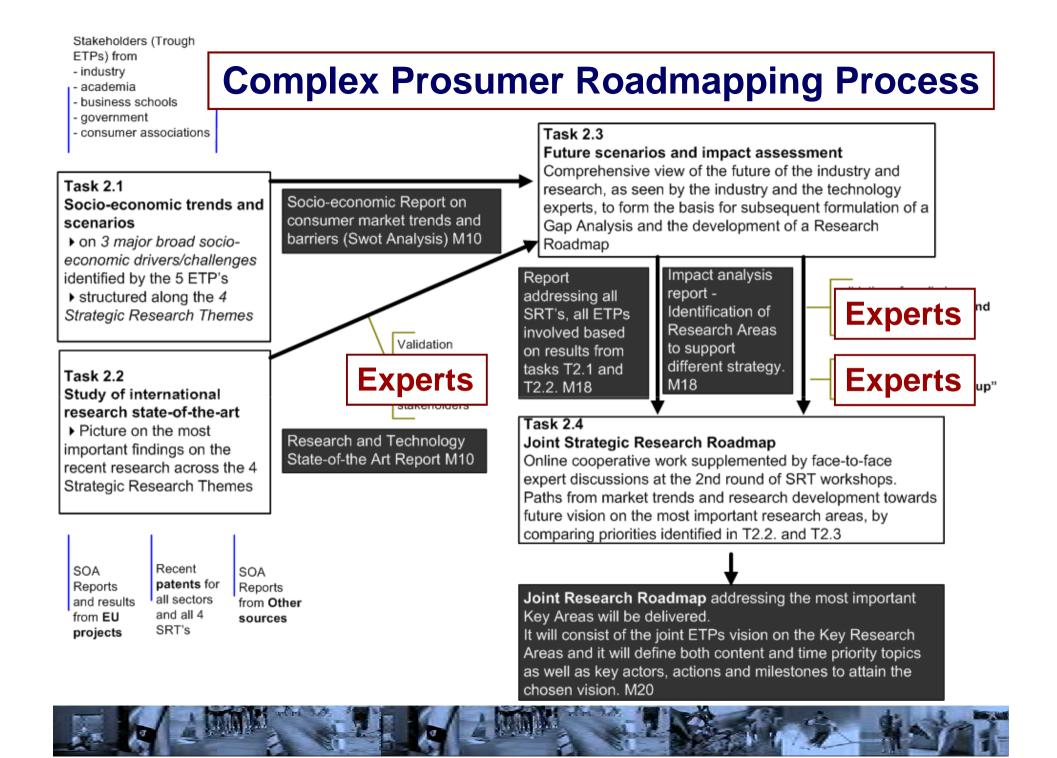
Lutz Walter, Euratex, 1st PROsumer.NET public seminar, 22 June 2011, Brussels

Major Outcomes

From research to innovation roadmap:

- All phases along the innovation chain from knowledge to market: pilots!
- All levels from European, to National, to Regional, to Local: what? where? when?
- All actors: Research, Business (Large and <u>small-</u> <u>medium enterprises</u>) and Authorities.
- All drivers: education and training, frameworks & rules, regulations and standards, finance & funding







Industry, technology and business experts will be invited at different workshop and meetings to validate and evaluate the general outcomes on technology and market trends.

Such a pilot group of experts will have also a fundamental role during the roadmapping activities.





EXPERT REPLY FORM & QUICK IDENTIFICATION OF TOP INNOVATION NEEDS

1. EXPERT CONTACT INFORMATION

2.	EXP	ERT	PR	OFI	LE

FULL NAME. Insert your full name
AFFILIATION. Insert name of your company
or institution
POSITION. Specify your role in your
organization
E-MAIL. Insert your email address
PHONE. Insert your phone number
ADDRESS. Insert your full postal address

SECTOR(S) OF EXPERTISE	TYPE OF EXPERTISE	
TEXTILES & CLOTHING	Industry - Manufacturing	
FOOTWEAR	Industry – Design, product development	
SPORTS GOODS	Industry – Material supply & processing	
FURNITURE	Industry – Retail, distribution, logistics	
OTHER WOOD/PAPER BASED	Industry – Manufacturing or Information	
PRODUCTS	Technology	
LEATHER & LEATHER GOODS	Industry – Knowledge services, consulting	
CERAMICS	Research - materials	
SPECTACLES/WATCHES/JEWELLERY	Research – manufacturing/technology	
GAMES & TOYS	Research – IT/services/management	
BAGS & ACCESSORIES	Higher Education	
TABLE, KITCHEN, GLASSWARE	Industry Association, cluster, network	
CONSUMER HEALTH, WELLNESS,	Public authority	
COSMETIC AND BEAUTY PRODUCTS		
OTHER, PLS. SPECIFY	Other, pls. specify	

3. PLEASE SELECT 1 STRATEGIC RESEARCH THEME TO WHICH YOU THINK YOU CAN BEST CONTRIBUTE

Strategic Research Themes (SRT) for Consumer Goods	SRT1 (Multi)functional products for specific applications and uses	SRT2 Intelligent manufacturing & the smart value chain	SRT3 New design and product life-cycle concepts	SRT4 Customisation, Personalisation & Consumer Empowerment
Please tick 1 field				



QUICK IDENTIFICATION OF TOP INNOVATION NEEDS

(Completion of this part is not compulsory for expert registration, but your input would be greatly appreciated)

- 1. Please describe in 2-3 lines the **first innovation need you consider of top priority** for the consumer good sector innovation specifying the involved technologies and the addressed sectors
- Please describe in 2-3 lines the second innovation need you consider of top priority for the consumer good sector innovation specifying the involved technologies and the addressed sectors
- 3. Please describe in 2-3 lines the **third innovation need you consider of top priority** for the consumer good sector innovation specifying the involved technologies and the addressed sectors

Please return this form to:

IBV



Gracias por su atención

